**VCC: Report on use of proceeds from the public offering**

On 30/01/2019, Vinaconex 25 Joint Stock Company announced the report on use of proceeds from the public offering as follows:

**Contents:**

- Name of issuer: Vinaconex 25 Joint Stock Company

- Address of head office: No.89A, Phan Dang Luu, Hoa Cuong Nam Ward, Hai Chau District, Da Nang City

- Tel: 0236 362 1633 Fax: 0236 362 1638

**I. Share**

1. Name of share: share of Vinaconex 25 Joint Stock Company

2. Type of share: common share

3. Par value: VND 10,000/ share

4. Number of shares issued: 6,000,000 shares

5. Total amount of capital expected to be mobilized: VND 60,000,000,000

6. Starting date: 26 Dec 2016

7. Finishing date: 15 Feb 2017

**II. Plan on use of proceeds from the public offering**

1. Plan on use of proceeds:

- Total amount of proceeds from the share issuance: VND 60,000,000,000

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| --- | --- | --- |
| **No.** | **Purpose of use of proceeds** | **Amount (VND)** |
| 1 | Investment project on infrastructure in Thien An Urban Zone | 40,000,000,000 |
| 2 | Expand and enhance the capacity of concrete factory | 20,000,000,000 |
|  | Total | 60,000,000,000 |

2. Progress of disbursement until currently

Based on the plan on use of proceeds approved by General Meeting of Shareholders and the plan on use of proceeds from the share issuance in the Prospectus of the public offering approved by the State Securities Commission of Vietnam, the Company used the amount of proceeds as follows:

|  |  |  |
| --- | --- | --- |
| **No.** | **Purpose of use of proceeds** | **Amount (VND)** |
| **I** | **Total amount of proceeds from the share issuance** | **60,000,000,000** |
| **II** | **Total amount disbursed** | **60,000,000,000** |
| 2.1 | Investment project on infrastructure in Thien An Urban Zone | 40,000,000,000 |
| 2.2 | Expand and enhance the capacity of concrete factory | 20,000,000,000 |
| **III** | **Amount not disbursed** | **0** |

3. Changes, adjustments (if any0 and reason for adjustment: None